

Ticker: **T US EQUITY****AT&T Inc (New York: T, Currency: USD)**

Sector: Servicios de comunicaci3n Industry: Servicios de telecomunicaci3n Sub-Industry: Servicios de telecomunicaci3n

Website: www.business.att.com
Number of Employees: 139,970
Ticker: T US

208 South Akard Street Dallas, TX 75202 United States
Phone : 1-210-821-4105
Fax : --

28.36 +0.05 (0.18%)
03/07/2025

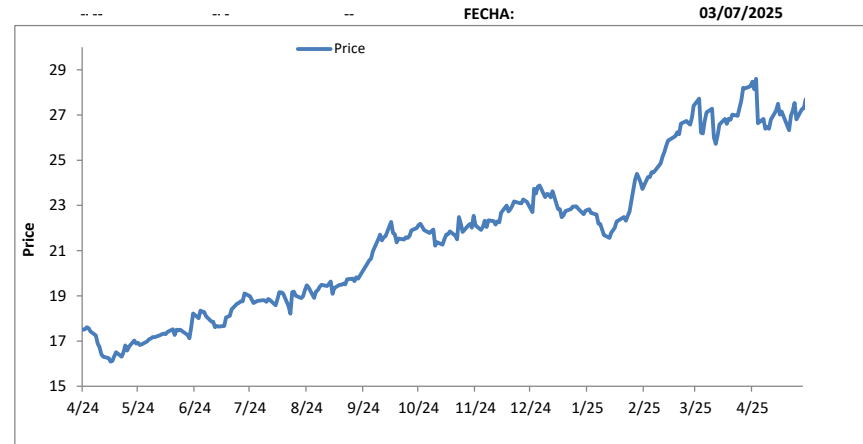
AT&T Inc. opera como una sociedad de cartera de comunicaciones. A trav3s de sus subsidiarias y filiales, ofrece servicios de telefonía local y de larga distancia, comunicaciones inalámbricas y de datos, acceso a Internet y mensajería, televisión por satélite y basada en IP, equipos de telecomunicaciones y servicios de publicidad y publicaci3n de directorios.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	28.36	Market Cap (MM)	204,067.3
Open	28.29	Shares Out. (MM)	7,195.6
Previous Close	28.31	Float %	99.9%
Change	-0.57	Shares sold short (MM)	83,831,499.0
Change %	-1.97	Dividend Yield %	3.9
Day High/Day Low	28.4 / 28.1	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	29.2 / 18.1	P / Diluted EPS Before XO	
Volume (MM)	21.06	Beta	0.46
Avg. Vol - 3 mo (MM)	35.69		

Financial Information (Currency: USD, in mm)

Revenue - LTM	122,934.0	Cash & ST Invest.	3,298
EBIT - LTM	18,956.0	Total Assets	394,795.0
EBITDA - LTM	39,679.0	Total Debt	144,456.0
Net Income - LTM	11,854.0	Total Liabilities	274,570.0
Total Enterprise Value	358,871	Total Equity	120,225.0
TEV/ Total Revenue	2.9 x	Cash from Operations - LTM	40,273.0
TEV/ EBITDA	9.0 x	Cash From Investing - LTM	-19,487.0
		Cash from Financing -LTM	-17,446.0

**Company Notes**

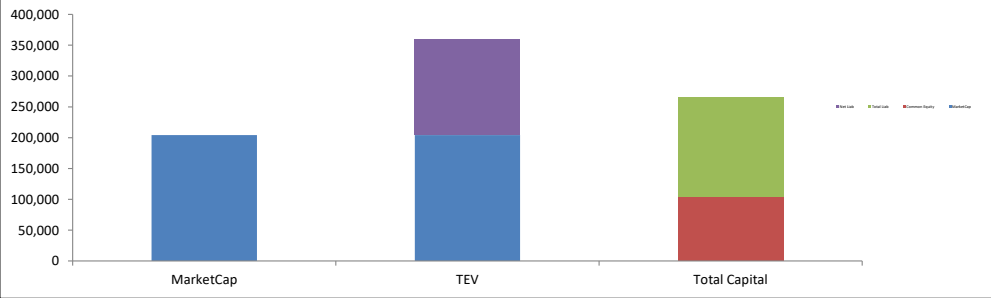
2017 A1	
2016 Q1	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$296.000 from Merger/Acquisition Expense	A loss of \$1955.000 from Other One Time Items
A loss of \$25 from Restructuring	A loss of \$460.000 from Merger/Acquisition Expense
A gain of \$44 from Sale of Investments	
A gain of \$736 from Disposal of assets	
2015 A1	2014 Q3
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$4,784.000 from Merger & Acquisition	A loss of \$213.000 from Merger/Acquisition Expense
a gain of \$1,742.000 from Other One-Time Charges	A gain of \$131.000 from Other One Time Items
2015 Q4	2014 Q2
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$1,656.000 from Merger & Acquisition	A gain of \$141.000 from Merger/Acquisition Expense
a gain of \$2,116.000 from Other One-Time Charges	A gain of \$1,245.000 from Other One Time Items
2015 Q1	2014 Q1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$298.000 from Merger/Acquisition Expense	A loss of \$4.657.000 from Merger/Acquisition Expense
A loss of \$217.000 from Restructuring	A gain of \$122.000 from Other One Time Items
A gain of \$33.000 from Sale of Investments	
2014 A1	2013 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$948.000 from Merger/Acquisition Expense.	A loss of \$587.000 from Merger/Acquisition Expense
A loss of \$579.000 from Other One Time Items	A gain of \$23.000 from Other One Time Items
A per-share loss of \$0.020 from Early Extinguishment of Debt	2013 Q2

Key Board Members

Name	Title	Organization
Stephen James Luczo "Steve"	Managing Partner	Crosspoint Capital Partners Lp
	Board Member	Everseen Ltd
	Board Member	At&T Inc
	Board Member	World Wildlife Fund
	Board Member	Bright Machines Inc
Cynthia B Taylor "Cindy"	President/Ceo	Oil States Intl Inc
	Board Member	At&T Inc
Scott T Ford	Partner	Westrock Capital Partners Llc
	Ceo/Co-Founder	Westrock Coffee Co
	Ceo/Chief Investment Officer	Westrock Asset Management Llc
	Ceo/Co-Founder	Westrock Group Inc
	Trustee	University Of Arkansas
	Board Member	Bear State Financial Inc
	Board Member	At&T Inc
Matthew K Rose "Matt"	Board Member	At&T Inc
	Chairman	Federal Reserve Bank Dallas
	Chairman	American Coalition For Clean C
	Board Member	Fluor Corp
	Board Member	Natl Museum Of Amer History
	Trustee	Texas Christian University
William Earl Kennard "Bill"	Co-Founder	Astra Capital Management Llc
	Lead Director	At&T Inc
	Board Member	Ford Motor Co
	Board Member	Staple Street Capital
	Board Member	Metlife Inc
	Board Member	Metropolitan Life Insurance Co
	Board Member	Yale University
Beth Elaine Mooney	Chairman	Cleveland Clinic Foundation
	Chairman	Cleveland Clinic Foundation Pe

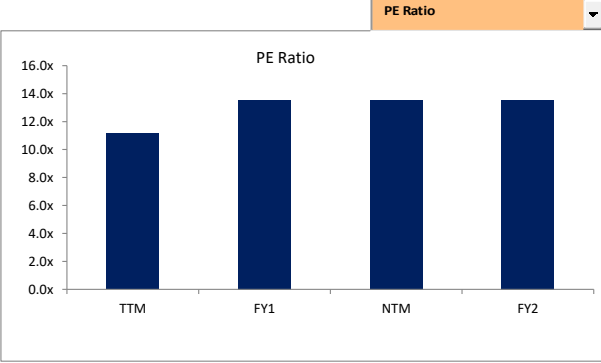
Ticker: T US EQUITY		AT&T Inc										
Period Type		Annuals		Sector: Servicios de comunicaci3n			Industry: Servicios de telecomunicaci3ne		Sub-Industry: Servicios de telecomunicaci3ne			
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals							LTM	Estimates			
For the Fiscal Period Ending	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/03/2025	31/03/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Adobe Inc. desarrolla, comercializa y provee asistencia de productos y tecnologías de software. Sus productos permiten a los usuarios expresar y utilizar inform												
Total Revenue	170,756.0	181,193.0	171,760.0	134,038.0	120,741.0	122,428.0	122,336.0	30,626.0	122,336.0	30,428.6	30,428.6	
Growth Over Prior Year	6.4%	6.1%	(5.2%)	(22.0%)	(9.9%)	1.4%	(0.1%)	0.5%	2.1%	2.1%	2.1%	
Gross Profit	91,337.0	97,052.0	91,840.0	73,631.0	69,893.0	72,305.0	73,115.0	73,634.0	--	--	--	
Margin %	53.5%	53.6%	53.5%	54.9%	57.9%	59.1%	59.8%	240.4%	--	--	--	
EBITDA	54,526.0	61,856.0	40,817.0	49,112.0	18,871.0	47,815.0	45,405.0	39,679.0	11,604.3	11,604.3	11,604.3	
Margin %	31.9%	34.1%	23.8%	36.6%	15.6%	39.1%	37.1%	129.6%	9.5%	38.1%	38.1%	
EBIT	26,096.0	27,955.0	6,405.0	25,897.0	(4,587.0)	23,461.0	19,049.0	18,956.0	6,450.9	6,450.9	6,450.9	
Margin %	15.3%	15.4%	3.7%	19.3%	(3.8%)	19.2%	15.6%	61.9%	5.3%	21.2%	21.2%	
Earnings from Cont. Ops.	19,953.0	14,975.0	(3,821.0)	23,776.0	(6,874.0)	15,623.0	12,253.0	13,194.0	--	--	--	
Margin %	11.7%	8.3%	(2.2%)	17.7%	(5.7%)	12.8%	10.0%	43.1%	--	--	--	
Net Income	19,370.0	13,903.0	(5,176.0)	20,081.0	(8,524.0)	14,400.0	10,948.0	11,854.0	3,914.1	3,914.1	3,914.1	
Margin %	11.3%	7.7%	(3.0%)	15.0%	(7.1%)	11.8%	8.9%	38.7%	3.2%	12.9%	12.9%	
Diluted EPS Excl. Extra Items	2.9	1.9	(0.8)	3.0	(1.1)	2.0	1.5	1.6	0.5	0.5	0.5	
Growth Over Prior Year	(40.1%)	(33.7%)	--	--	--	--	(24.4%)	(12.4%)	(7.4%)	(7.4%)	(7.4%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	28.36
Shares Out.	7,195.60
Market Capitalization (USD)	204,067.28
- Cash & Short Term Investments	6,885.00
+ Total Debt	143,594.00
+ Pref. Equity	0.00
+ Total Minority Interest	18,095.00
= Total Enterprise Value (USD)	358,871.28
Book Value of Common Equity	103,744.00
+ Pref. Equity	0.00
+ Total Minority Interest	18,095.00
+ Total Debt	143,594.00
= Total Capital	265,433.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2025	31/03/2025	31/03/2025	31/03/2025	31/03/2025
TEV/Total Revenue	2.6x	2.9x	11.1x	11.1x	11.1x
TEV/EBITDA	7.1x	9.0x	7.3x	7.3x	7.3x
TEV/EBIT	16.0x	18.9x	13.2x	13.2x	13.2x
P/Diluted EPS Before Extra	15.3x	17.3x			
P/BV	1.6x	2.0x	1.7x	1.7x	1.7x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	11.1x	13.5x	13.5x	13.5x
TEV / EBITDA	9.0x	7.3x	7.3x	7.3x
Price / CF	5.1x	5.6x	5.6x	5.6x
Price / Book	2.0x	1.7x	1.7x	1.7x
Dividend Yield	3.9x	3.9x	3.9x	3.9x



Currency	 Reporting	 Change	USD
Accounting	Mixed	▼	

Sector: Servicios de comunicación Industry: Servicios de telecomunicaciones Sub-Industry: Servicios de telecomunicaciones

Income Statement	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	132,447.00	146,801.00	163,786.00	160,546.00	170,756.00	181,193.00	171,760.00	134,038.00	120,741.00	122,428.00	122,336.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	132,447.00	146,801.00	163,786.00	160,546.00	170,756.00	181,193.00	171,760.00	134,038.00	120,741.00	122,428.00	122,336.00
Cost Of Goods Sold	60,145.00	67,046.00	76,884.00	77,810.00	79,419.00	84,141.00	79,920.00	60,407.00	50,848.00	50,123.00	49,221.00
Gross Profit	72,302.00	79,755.00	86,902.00	82,736.00	91,337.00	97,052.00	91,840.00	73,631.00	69,893.00	72,305.00	73,115.00
Selling General & Admin Exp. R & D Exp.	41,817.00	32,954.00	36,708.00	38,379.00	36,811.00	40,880.00	56,919.00	29,882.00	56,459.00	30,067.00	33,486.00
Depreciation & Amort. Other Operating Expense/(Income)	18,273.00	22,016.00	25,847.00	24,387.00	28,430.00	28,217.00	28,516.00	17,852.00	18,021.00	18,777.00	20,580.00
Operating Expense., Total	60,090.00	54,970.00	62,555.00	62,766.00	65,241.00	69,097.00	85,435.00	47,734.00	74,480.00	48,844.00	54,066.00
Operating Income	12,212.00	24,785.00	24,347.00	19,970.00	26,096.00	27,955.00	6,405.00	25,897.00	(4,587.00)	23,461.00	19,049.00
Interest Expense	3,613.00	4,120.00	4,910.00	6,300.00	7,957.00	8,422.00	7,925.00	6,716.00	6,108.00	6,704.00	6,759.00
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	3,613.00	4,120.00	4,910.00	6,300.00	7,957.00	8,422.00	7,925.00	6,716.00	6,108.00	6,704.00	6,759.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(1,756.00)	(27.00)	(375.00)	(4,383.00)	(6,780.00)	(393.00)	(17,544.00)	(10,203.00)	(35,099.00)	(3,091.00)	(4,408.00)
EBT Excl. Unusual Items	10,355.00	20,692.00	19,812.00	18,053.00	24,919.00	19,926.00	16,024.00	29,384.00	24,404.00	19,848.00	16,698.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	2,914.00	46.00	1,458.00	18,880.00	213.00	27,498.00	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	(5,828.00)	(92.00)	(2,916.00)	(37,760.00)	(426.00)	(54,996.00)	-	-
EBT Incl. Unusual Items	10,355.00	20,692.00	19,812.00	15,139.00	24,873.00	18,468.00	(2,856.00)	29,171.00	(3,094.00)	19,848.00	16,698.00
Income Tax Expense	3,619.00	7,005.00	6,479.00	(14,708.00)	4,920.00	3,493.00	965.00	5,395.00	3,780.00	4,225.00	4,445.00
Earnings from Cont. Ops.	6,736.00	13,687.00	13,333.00	29,847.00	19,953.00	14,975.00	(3,821.00)	23,776.00	(6,874.00)	15,623.00	12,253.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	2,297.00	181.00	-	-
Minority Int. in Earnings	294.00	342.00	357.00	397.00	583.00	1,072.00	1,355.00	1,398.00	1,469.00	1,223.00	1,305.00
Net Income	6,442.00	13,345.00	12,976.00	29,450.00	19,370.00	13,903.00	(5,176.00)	20,081.00	(8,524.00)	14,400.00	10,948.00
Pref. Dividends	-	-	-	-	-	3.00	193.00	207.00	203.00	208.00	202.00
Other Adj	(13.00)	(13.00)	(13.00)	(13.00)	-	-					

Ticker:	T US EQUITY
Period Type	Annuals

T US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

AT&T Inc

Sector: Servicios de comunicaci3n Industry: Servicios de telecomunicacione Sub-Industry: Servicios de telecomunicacione

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	8,603.00	5,121.00	5,788.00	50,498.00	5,204.00	12,130.00	9,740.00	19,223.00	3,701.00	6,722.00	3,298.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	8,603.00	5,121.00	5,788.00	50,498.00	5,204.00	12,130.00	9,740.00	19,223.00	3,701.00	6,722.00	3,298.00
Accounts & Notes Receivable	14,527.00	16,532.00	16,794.00	16,522.00	26,472.00	22,636.00	20,215.00	12,313.00	11,466.00	10,289.00	9,638.00
Total Receivables	14,527.00	16,532.00	16,794.00	16,522.00	26,472.00	22,636.00	20,215.00	12,313.00	11,466.00	10,289.00	9,638.00
Inventories	-	-	-	-	-	-	3,695.00	3,325.00	3,123.00	2,177.00	2,270.00
Prepaid Exp.	-	-	-	-	-	-	18,358.00	16,131.00	14,818.00	17,270.00	15,962.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	10,476.00	14,339.00	15,787.00	12,126.00	19,751.00	19,995.00	-	119,776.00	-	-	-
Total Current Assets	33,606.00	35,992.00	38,369.00	79,146.00	51,427.00	54,761.00	52,008.00	170,768.00	33,108.00	36,458.00	31,168.00
Net Property, Plant & Equipment	112,898.00	124,450.00	124,899.00	125,222.00	131,473.00	154,167.00	152,029.00	143,473.00	149,259.00	149,394.00	149,780.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	150,330.00	242,230.00	240,553.00	239,729.00	348,964.00	342,741.00	321,724.00	237,381.00	220,486.00	221,208.00	213,847.00
Total Assets	296,834.00	402,672.00	403,821.00	444,097.00	531,864.00	551,669.00	525,761.00	551,622.00	402,853.00	407,060.00	394,795.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	6,056.00	7,636.00	9,832.00	38,374.00	10,255.00	15,289.00	7,007.00	29,258.00	11,144.00	13,001.00	8,622.00
Accounts Payable	14,984.00	21,047.00	22,027.00	24,439.00	27,018.00	29,640.00	31,836.00	29,511.00	31,101.00	27,309.00	27,433.00
Curr. Income Taxes Payable	1,091.00	2,176.00	2,079.00	1,262.00	1,179.00	1,212.00	-	-	-	-	-
Other Current Liabilities	15,151.00	16,957.00	16,638.00	17,314.00	25,968.00	22,770.00	24,595.00	47,461.00	13,928.00	10,817.00	10,817.00
Total Current Liabilities	37,282.00	47,816.00	50,576.00	81,389.00	64,420.00	68,911.00	63,438.00	106,230.00	56,173.00	51,127.00	46,872.00
Long-Term Debt	75,778.00	118,515.00	113,681.00	125,972.00	166,250.00	173,113.00	175,977.00	169,967.00	147,082.00	145,422.00	135,834.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	93,504.00	112,701.00	115,454.00	94,729.00	107,310.00	107,711.00	107,106.00	91,570.00	93,141.00	91,096.00	91,864.00
Total Liabilities	206,564.00	279,032.00	279,711.00	302,090.00	337,980.00	349,735.00	346,521.00	367,767.00	296,396.00	287,645.00	274,570.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	554.00	969.00	975.00	1,146.00	9,795.00	17,713.00	17,567.00	17,523.00	8,957.00	16,118.00	15,853.00
Additional Paid In Capital	97,603.00	96,258.00	96,099.00	96,058.00	133,146.00	133,900.00	137,796.00	137,733.00	131,231.00	122,140.00	116,729.00
Retained Earnings	31,081.00	33,671.00	34,734.00	50,500.00	58,753.00	57,936.00	37,457.00	42,350.00	(19,415.00)	(5,015.00)	1,871.00
Treasury Stock	(47,029.00)	(12,592.00)	(12,659.00)	(12,714.00)	(12,059.00)	(13,085.00)	(17,910.00)	(17,280.00)	(17,082.00)	(16,128.00)	(15,023.00)
Comprehensive Inc. and Other	8,061.00	5,334.00	4,961.00	7,017.00	4,249.00	5,470.00	4,330.00	3,529.00	2,766.00	2,300.00	795.00
Total Common Equity	90,270.00	123,640.00	124,110.00	142,007.00	193,884.00	201,934.00	179,240.00	183,855.00	106,457.00	119,415.00	120,225.00
Total Equity	90,270.00	123,640.00	124,110.00	142,007.00	193,884.00	201,934.00	179,240.00	183,855.00	106,457.00	119,415.00	120,225.00
Total Liabilities And Equity	296,834.00	402,672.00	403,821.00	444,097.00	531,864.00	551,669.00	525,761.00	551,622.00	402,853.00	407,060.00	394,795.00
Supplemental Items											
Total Shares Out. on Filing Date	5,186.91	6,144.94	6,138.99	6,139.42	7,281.63	7,254.56	7,125.92	7,141.06	7,127.59	7,150.06	7,175.90
Total Shares Out. on Balance Sheet Date	5,186.91	6,144.94	6,138.99	6,139.42	7,281.63	7,254.56	7,125.92	7,141.06	7,127.59	7,150.06	7,175.90
Book Value/Share	17.30	19.96	20.06	22.94	25.28	25.39	22.69	23.29	13.68	14.45	14.54
Tangible Book Value	(46,939.00)	(102,607.00)	(98,932.00)	(78,864.00)	(126,108.00)	(119,902.00)	(119,902.00)	(45,629.00)	(99,841.00)	(97,059.00)	(91,350.00)
Tangible Book Value/Share	(9.05)	(16.70)	(16.12)	(12.85)	(17.32)	(16.49)	(16.83)	(6.39)	(14.01)	(13.57)	(12.73)
Total Debt	81,834.00	126,151.00	123,513.00	164,346.00	176,505.00	188,402.00	182,984.00	199,225.00	158,226.00	158,423.00	144,456.00
Net Debt	73,231.00	121,030.00	117,725.00	113,848.00	171,301.00	176,272.00	173,244.00	180,002.00	154,525.00	151,701.00	141,158.00
Total Minority Interest	554.00	969.00	975.00	1,146.00	9,795.00	17,713.00	17,567.00	17,523.00	8,957.00	16,118.00	15,853.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	454.00	704.00	661.00	663.00	907.00	1,235.00	1,221.00	658.00	588.00	499.00	375.00
Full Time Employees	243,620.00	281,000.00	268,540.00	254,000.00	268,220.00	247,800.00	230,760.00	203,000.00	160,700.00	150,470.00	140,990.00

AT&T Inc
Sector: Servicios de comunicación Industry: Servicios de telecomunicacione Sub-Industry: Servicios de telecomunicacione

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	6,442.00	13,345.00	12,976.00	29,450.00	19,370.00	13,903.00	(5,176.00)	20,081.00	(8,524.00)	14,400.00	10,948.00
Depreciation & Amort., Total	18,273.00	22,016.00	25,847.00	24,387.00	28,430.00	28,217.00	28,516.00	17,852.00	18,021.00	18,777.00	20,580.00
Other Non-Cash Adj	6,024.00	317.00	(1,205.00)	(14,879.00)	5,680.00	19,022.00	31,678.00	8,008.00	23,582.00	7,461.00	8,313.00
Changes in Non-Cash Capital	599.00	202.00	824.00	(948.00)	(9,878.00)	(12,474.00)	(11,888.00)	(3,983.00)	(1,056.00)	(2,324.00)	(1,070.00)
Cash from Ops.	31,338.00	35,880.00	38,442.00	38,010.00	43,602.00	48,668.00	43,130.00	41,958.00	32,023.00	38,314.00	38,771.00
Capital Expenditure	(21,433.00)	(20,015.00)	(22,408.00)	(21,550.00)	(21,251.00)	(19,635.00)	(15,675.00)	(15,545.00)	(19,626.00)	(17,853.00)	(20,263.00)
Sale of Property, Plant, and Equipment	8,123.00	83.00	646.00	59.00	2,148.00	4,684.00	3,641.00	7,136.00	199.00	72.00	75.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	1,323.00	2,649.00	2,049.00	928.00
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	(902.00)	2,575.00
Other Investing Activities	(5,027.00)	(29,212.00)	(1,556.00)	2,548.00	(44,042.00)	(1,739.00)	(1,514.00)	(25,004.00)	(9,027.00)	(3,026.00)	(805.00)
Cash from Investing	(18,337.00)	(49,144.00)	(23,318.00)	(18,943.00)	(63,145.00)	(16,690.00)	(13,548.00)	(32,090.00)	(25,805.00)	(19,660.00)	(17,490.00)
Net Short Term Debt Issued/Repaid	(16.00)	-	-	(2.00)	1,979.00	(3,168.00)	(44.00)	15,687.00	(15,601.00)	947.00	(1,996.00)
Long-Term Debt Issued	16,033.00	33,969.00	10,140.00	48,793.00	41,875.00	17,039.00	31,988.00	9,931.00	2,979.00	10,004.00	19.00
Long-Term Debt Repaid	(10,400.00)	(10,200.00)	(10,823.00)	(12,339.00)	(53,203.00)	(30,642.00)	(42,930.00)	(3,039.00)	(25,118.00)	(12,044.00)	(10,297.00)
Total Debt Issued/Repaid	5,617.00	23,769.00	(683.00)	36,452.00	(9,349.00)	(16,771.00)	(10,986.00)	22,579.00	(37,740.00)	(1,093.00)	(12,274.00)
Pref. Dividends Paid	(9,552.00)	(10,042.00)	(11,797.00)	(12,038.00)	(13,410.00)	(14,888.00)	(14,956.00)	(15,068.00)	(9,859.00)	(8,136.00)	(8,208.00)
Total Dividends Paid	(9,552.00)	(10,042.00)	(11,797.00)	(12,038.00)	(13,410.00)	(14,888.00)	(14,956.00)	(15,068.00)	(9,859.00)	(8,136.00)	(8,208.00)
Increase in Capital Stocks	39.00	143.00	146.00	33.00	745.00	9,671.00	5,953.00	96.00	28.00	7,154.00	15.00
Decrease in Capital Stocks	(1,617.00)	(269.00)	(512.00)	(463.00)	(609.00)	(2,417.00)	(5,498.00)	(202.00)	(890.00)	(5,527.00)	(215.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(2,224.00)	(3,819.00)	(1,616.00)	1,946.00	(3,366.00)	(678.00)	(6,520.00)	(5,827.00)	24,720.00	(8,012.00)	(4,026.00)
Cash from Financing	(7,737.00)	9,782.00	(14,462.00)	25,930.00	(25,989.00)	(25,083.00)	(32,007.00)	1,578.00	(23,741.00)	(15,614.00)	(24,708.00)
Net Change in Cash	5,264.00	(3,482.00)	662.00	44,997.00	(45,532.00)	6,895.00	(2,425.00)	11,446.00	(17,523.00)	3,040.00	(3,427.00)
Supplemental Items											
Cash Interest Paid	4,099.00	4,822.00	5,696.00	6,622.00	8,818.00	8,693.00	8,237.00	7,485.00	7,772.00	7,370.00	7,132.00
Cash Taxes Paid	1,532.00	1,851.00	3,721.00	2,006.00	(354.00)	1,421.00	993.00	252.00	592.00	1,599.00	2,456.00
Free Cash Flow	9,905.00	15,865.00	16,034.00	16,460.00	22,351.00	29,033.00	27,455.00	26,413.00	12,397.00	20,461.00	18,508.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker: T US EQUITY

Period Type Annuals

Sort Ascend

Consolidated Yes

Accounting Mixed

AT&T Inc

Sector: Servicios de comunicación Industry: Servicios de telecomunicacione Sub-Industry: Servicios de telecomunicacione

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	1.9x	2.3x	2.3x	2.2x	2.3x	2.6x	2.3x	2.8x	2.4x	2.4x	2.6x
	Average	2.0x	2.0x	2.5x	2.2x	2.1x	2.5x	2.3x	2.3x	2.6x	2.3x	2.5x
	High	2.0x	2.3x	2.7x	2.3x	2.3x	2.8x	2.7x	2.8x	2.9x	2.6x	2.8x
	Low	1.8x	1.8x	2.2x	2.0x	1.9x	2.3x	2.1x	2.0x	2.3x	2.2x	2.3x
TEV / LTM EBITDA	Close	8.1x	7.1x	7.6x	8.0x	7.1x	7.7x	9.7x	7.6x	15.6x	6.0x	7.1x
	Average	5.2x	8.6x	7.8x	7.1x	7.6x	7.9x	6.7x	9.6x	7.0x	14.9x	6.4x
	High	8.1x	9.5x	8.3x	8.0x	8.2x	8.6x	9.7x	10.4x	15.6x	16.4x	7.1x
	Low	4.9x	7.1x	7.0x	6.4x	6.9x	7.2x	6.2x	7.6x	6.1x	6.0x	5.9x
TEV / LTM EBIT	Close	20.3x	13.5x	15.6x	17.7x	14.9x	16.5x	53.1x	13.9x	--	11.8x	16.0x
	Average	8.3x	21.5x	14.7x	14.6x	17.0x	16.4x	14.5x	52.3x	12.8x	11.8x	12.6x
	High	20.3x	23.6x	15.7x	17.7x	18.2x	18.0x	53.1x	56.9x	14.7x	11.8x	16.0x
	Low	7.8x	13.5x	13.2x	13.2x	14.9x	15.1x	13.2x	13.9x	11.3x	11.8x	11.6x
Price / LTM EPS	Close	13.8x	14.2x	19.5x	16.9x	8.7x	17.4x	10.7x	8.1x	6.6x	7.2x	10.2x
	Average	10.0x	10.5x	12.2x	13.4x	10.9x	7.8x	10.4x	7.9x	6.1x	6.0x	8.3x
	High	10.6x	11.2x	14.7x	14.9x	12.8x	13.1x	13.2x	9.2x	7.0x	7.3x	10.3x
	Low	9.2x	9.8x	10.4x	11.4x	6.6x	6.8x	8.1x	6.1x	4.8x	4.8x	6.9x
Price / Book Value	Close	1.9x	1.7x	2.1x	1.7x	1.1x	1.5x	1.3x	1.1x	1.3x	1.2x	1.6x
	Average	1.5x	1.5x	1.5x	1.5x	1.1x	1.0x	0.9x	0.9x	0.8x	1.2x	1.3x
	High	1.6x	1.6x	1.6x	1.6x	1.3x	1.2x	1.2x	1.1x	1.3x	1.5x	1.7x
	Low	1.4x	1.3x	1.3x	1.2x	0.9x	0.9x	0.8x	0.7x	0.6x	1.0x	1.1x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	5.6x	5.4x	6.8x	6.3x	4.4x	5.9x	4.8x	4.2x	4.1x	3.1x	4.2x
	Average	4.0x	4.2x	4.7x	4.7x	4.1x	4.0x	3.5x	3.5x	3.2x	3.7x	3.6x
	High	4.3x	4.5x	5.2x	5.2x	4.8x	4.6x	4.5x	4.1x	4.1x	4.6x	4.5x
	Low	3.7x	4.0x	4.0x	4.0x	3.3x	3.4x	3.0x	2.8x	2.5x	3.0x	3.0x
TEV / LTM FCF	Close	17.7x	12.2x	16.4x	14.6x	8.7x	9.9x	7.5x	6.7x	10.6x	5.9x	8.9x
	Average	10.1x	13.4x	10.5x	11.2x	9.4x	7.8x	5.9x	5.5x	5.1x	9.6x	6.8x
	High	13.3x	14.4x	12.3x	12.5x	11.1x	9.1x	7.5x	6.4x	10.6x	11.8x	8.9x
	Low	9.3x	9.2x	9.0x	9.5x	6.5x	6.7x	5.0x	4.4x	4.0x	5.9x	5.6x
Dividend Yield	Close	5.5	5.5	4.5	5.1	7.0	5.2	7.2	8.5	6.0	6.6	4.9
	Average	6.9	7.3	6.4	6.7	7.9	7.9	8.8	9.9	11.2	6.8	5.8
	High	7.5	7.7	7.5	7.8	9.5	9.1	10.2	12.4	14.2	8.3	6.9
	Low	6.5	6.8	5.8	5.9	6.7	6.7	6.9	8.4	6.0	5.4	4.6

Ticker:	TUS EQUITY
Period Type	Quarters

TUS EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
------------	-------

AT&T Inc

Sector: Servicios de comunicaci3n Industry: Servicios de telecomunicaci3n Sub-Industry: Servicios de telecomunicaci3n

Ratios	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	QFQ
For the Fiscal Period Ending	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
Profitability											
Return on Assets	4.1%	-1.8%	-1.9%	-2.1%	-2.7%	3.6%	3.4%	3.2%	2.3%	2.7%	3.0%
Return on Capital	7.8%	-0.7%	-0.8%	-0.9%	-1.7%	7.7%	7.5%	7.1%	5.7%	6.3%	6.8%
Return on Equity	13.9%	-6.6%	-6.9%	-8.2%	-10.2%	14.1%	13.2%	12.1%	8.6%	10.3%	11.3%
Margin Analysis											
Gross Margin	59.6%	56.7%	59.1%	60.5%	60.3%	56.6%	60.2%	61.6%	61.5%	56.0%	60.7%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	37.6%	15.3%	16.1%	17.4%	17.4%	39.1%	38.2%	36.9%	33.1%	32.4%	32.3%
EBIT Margin	17.8%	-3.8%	-2.2%	-2.4%	-3.2%	19.1%	19.1%	18.5%	15.6%	15.0%	15.4%
Earnings from Cont. Ops Margin	20.0%	-67.3%	19.9%	21.4%	19.1%	16.5%	19.5%	19.3%	7.0%	16.5%	18.8%
Net Income Margin	20.1%	-75.0%	14.0%	15.0%	11.3%	6.8%	11.5%	12.1%	-0.6%	12.6%	14.2%
Normalized Net Income Margin	18.7%	13.8%	13.5%	14.5%	15.6%	12.4%	12.3%	15.8%	13.3%	13.5%	17.2%
Free Cash Flow Margin	13.8%	19.4%	7.8%	18.9%	18.7%	21.2%	12.6%	15.9%	16.3%	15.6%	15.6%
Asset Turnover											
Total Asset Turnover	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%
Fixed Asset Turnover	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%
Accounts Receivable Turnover	8.7%	10.7%	8.8%	11.7%	17.0%	11.5%	17.4%	17.8%	13.5%	17.1%	15.1%
Inventory Turnover	14.7%	15.5%	17.0%	17.7%	15.4%	15.7%	15.7%	15.7%	15.7%	15.7%	15.5%
Short Term Liquidity											
Current Ratio	0.6%	0.6%	0.5%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%
Quick Ratio	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%
Cash from Ops. To Fin. Liab.	0.0%	0.1%	0.0%	0.7%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%
Acc. Change Sales Chg.	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%
Acc. Fixed Investments Chg.	34.9%	34.1%	31.1%	30.4%	31.7%	18.1%	18.1%	15.4%	18.9%	14.1%	17.1%
Acc. Fixed Assets Chg.	--	--	--	--	--	--	--	--	--	--	--
Acc. Cash Conversion Cycle	--	-158.1%	--	--	--	-161.0%	--	-166.8%	--	-154.8%	-168.1%
Lower Term Solvency											
Total Debt/Equity	111.4%	128.4%	147.1%	158.0%	157.0%	157.7%	136.4%	121.8%	123.7%	120.7%	117.0%
Total Debt/Total	57.7%	68.8%	68.1%	67.0%	57.0%	57.0%	55.4%	54.8%	57.1%	54.1%	54.1%
LT Debt/Equity	116.1%	150.0%	143.0%	143.0%	140.8%	140.8%	140.8%	140.8%	140.8%	140.1%	140.8%
LT Debt/Total	48.7%	65.4%	65.1%	65.1%	61.7%	61.7%	61.7%	61.7%	61.7%	61.7%	61.7%
Total Liabilities/Total Assets	64.0%	68.4%	68.1%	67.8%	67.8%	68.1%	68.0%	68.0%	68.0%	67.7%	67.1%
EBIT / Interest Exp.	4.7%	-11.57%	5.51%	5.86%	5.48%	1.05%	3.18%	3.18%	1.76%	3.71%	3.47%
EBITDA / Interest Exp.	8.55%	-5.75%	7.05%	7.45%	7.45%	1.55%	4.65%	4.65%	2.65%	4.65%	4.65%
EBITDA / APPE / Interest Exp.	4.71%	-17.48%	4.50%	5.06%	4.56%	1.97%	4.14%	3.81%	1.13%	3.73%	4.07%
Total Debt/EBITDA	4.50%	8.47%	8.70%	7.56%	7.18%	3.17%	3.14%	3.71%	3.56%	3.56%	3.65%
Net Debt/EBITDA	1.44%	8.73%	8.05%	7.36%	7.08%	3.17%	3.14%	3.71%	3.56%	3.56%	3.65%
Adjusted Y Growth	1.0%	0.61	0.64	0.6	0.63	1.1	1.17	1.11	1.11	1.11	1.11
Growth Rate Prior Year											
Total Revenue	(4.1%)	0.8%	1.4%	0.8%	1.0%	7.7%	(0.4%)	(0.4%)	(0.5%)	0.4%	7.0%
Gross Profit	(0.1%)	5.1%	4.8%	5.4%	5.4%	1.5%	1.4%	1.4%	1.4%	1.4%	7.8%
EBITDA	(1.1%)	(24.1%)	6.0%	16.4%	0.0%	(17.1%)	(17.1%)	(17.1%)	(18.0%)	(6.0%)	0.5%
EBIT	(1.8%)	(4.0%)	6.1%	18.7%	0.0%	(17.1%)	(17.1%)	(17.1%)	(17.1%)	(17.1%)	0.0%
EBIT	(1.8%)	(4.0%)	6.1%	18.7%	0.0%	(17.1%)	(17.1%)	(17.1%)	(17.1%)	(17.1%)	0.0%
Earnings from Cont. Ops	36.4%	16.4%	0.7%	19.0%	0.0%	(17.1%)	(17.1%)	(17.1%)	(17.1%)	(17.1%)	0.0%
Net Income	1.8%	(16.6%)	(17.1%)	8.0%	(47.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	0.0%
Normalized Net Income	18.0%	(17.1%)	(17.1%)	8.0%	(47.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	0.0%
Adjusted EPS before Taxes	35.4%	(16.6%)	(17.1%)	8.0%	(47.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	0.0%
Accounts Receivable	(10.1%)	(6.0%)	(40.1%)	(18.1%)	(10.1%)	(6.1%)	4.1%	1.7%	(6.1%)	(6.0%)	(6.0%)
Inventory	17.4%	(6.1%)	(1.1%)	(7.4%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)
Net PP&E	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total Assets	(77.1%)	(77.0%)	(10.1%)	(4.0%)	(4.0%)	1.0%	(0.4%)	(0.4%)	(0.4%)	(0.4%)	(0.4%)
Tangible Book Value	(77.0%)	119.7%	(10.0%)	(7.4%)	(1.1%)	(1.1%)	(7.1%)	(7.1%)	(7.1%)	(7.1%)	(7.1%)
Common Equity	(77.0%)	(41.1%)	(41.1%)	(11.1%)	(11.1%)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cash from Ops.	7.1%	(8.0%)	16.5%	48.0%	7.4%	10.7%	17.0%	17.0%	17.0%	17.0%	17.0%
Capital Expenditures	57.1%	7.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Leased Free Cash Flow	(71.1%)	(71.0%)	(10.1%)	(40.1%)	37.1%	11.4%	6.1%	(16.1%)	(11.1%)	(75.0%)	25.0%
Undiscounted Free Cash Flow	39.4%	39.4%	(11.1%)	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Dividend per Share	(46.0%)	(46.0%)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
F&B Prior Three Years											
Total Revenue	(11.0%)	(17.1%)	(17.1%)	(8.5%)	(1.4%)	1.5%	0.1%	0.1%	0.1%	1.5%	0.8%
Gross Profit	(11.0%)	(11.1%)	(11.1%)	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
EBITDA	(11.0%)	10.1%	(11.0%)	1.8%	(0.0%)	0.0%	(7.0%)	0.1%	(7.1%)	--	(4.0%)
EBIT	(11.0%)	54.1%	(8.1%)	(8.1%)	7.1%	4.0%	7.1%	7.1%	(40.1%)	0.0%	(7.1%)
Earnings from Cont. Ops	17.0%	40.1%	(11.1%)	(8.0%)	(1.1%)	0.0%	7.8%	7.8%	(40.1%)	--	(7.1%)
Net Income	41.1%	50.0%	(11.1%)	(11.1%)	(11.1%)	(11.1%)	(8.0%)	(8.0%)	(8.0%)	0.0%	0.0%
Normalized Net Income	46.1%	50.7%	(11.1%)	40.1%	(11.1%)	(11.1%)	(11.1%)	(11.1%)	(11.1%)	--	1.4%
Adjusted EPS before Taxes	7.1%	50.0%	(11.1%)	(11.1%)	(11.1%)	(11.1%)	(11.1%)	(11.1%)	(11.1%)	--	1.4%
Accounts Receivable	(71.4%)	(74.7%)	(71.4%)	(71.4%)	(71.4%)	(71.4%)	(71.4%)	(71.4%)	(10.1%)	(8.0%)	(4.0%)
Inventory	--	(8.1%)	(8.1%)	(8.0%)	(9.1%)	(11.1%)	(17.1%)	(17.1%)	(18.0%)	(14.0%)	(6.0%)
Net PP&E	(1.1%)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total Assets	(11.0%)	(11.0%)	(14.4%)	(11.4%)	(11.4%)	(11.4%)	(16.0%)	(16.0%)	(16.0%)	(17.0%)	(0.4%)
Tangible Book Value	(6.0%)	(9.1%)	(4.4%)	(6.1%)	(11.0%)	46.0%	(11.1%)	(6.0%)	(6.0%)	(4.0%)	(4.0%)
Common Equity	(16.0%)	(77.0%)	(77.0%)	(77.0%)	(77.0%)	(77.0%)	(77.0%)	(77.0%)	(77.0%)	0.0%	0.0%
Cash from Ops.	(8.0%)	1.1%	(18.0%)	0.0%	7.4%	0.0%	14.7%	14.1%	0.0%	7.4%	16.4%
Capital Expenditures	34.0%	11.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Leased Free Cash Flow	(76.0%)	(11.1%)	(17.0%)	--	7.7%	(6.0%)	80.4%	117.7%	0.0%	(8.0%)	47.7%
Undiscounted Free Cash Flow	(11.1%)	(1.1%)	(40.1%)	40.1%	4.0%	4.0%	4.0%	4.0%	4.0%	11.1%)	180.1%)
Dividend per Share	(76.0%)	(76.0%)	(76.0%)	(76.0%)	(76.0%)	(76.0%)	0.0%	0.0%	0.0%	0.0%	0.0%
F&B Prior Three Years											
Total Revenue	(17.0%)	(17.0%)	(11.0%)	(9.0%)	(10.0%)	(11.1%)	(11.0%)	(6.0%)	(1.7%)	1.1%	1.0%
Gross Profit	(10.0%)	(8.0%)	(8.0%)	(8.0%)	(8.0%)	(7.4%)	(7.4%)	(7.4%)	1.1%	7.4%	8.1%
EBITDA	(10.0%)	(10.0%)	(10.0%)	0.0%	0.0%	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)
EBIT	(10.0%)	(10.0%)	4.7%	(4.0%)	(4.0%)	(18.1%)	(18.1%)	(18.1%)	(18.1%)	(18.1%)	(18.1%)
Earnings from Cont. Ops	(8.1%)	(14.1%)	(7.1%)	7.7%	11.0%	(11.0%)	(11.0%)	(11.0%)	(11.0%)	7.0%	1.1%
Net Income	17.7%	(14.1%)	(7.1%)	6.1%	7.4%	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)
Normalized Net Income	16.1%	(11.1%)	(11.1%)	6.1%	7.4%	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)
Adjusted EPS before Taxes	16.1%	(11.1%)	(11.1%)	6.1%	7.4%	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)
Accounts Receivable	(10.0%)	(10.0%)	(10.0%)	(10.0%)	(10.0%)	(10.0%)	(10.0%)	(10.0%)	(10.0%)	(10.0%)	(10.0%)
Inventory	--	--	--	--	--	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)
Net PP&E	(1.1%)	(1.1%)	(0.0%)	(0.0%)	(0.0%)	(0.0%)	(0.1%)	(0.1%)	1.4%	(0.0%)	(0.0%)
Total Assets	(8.1%)	(9.0%)	(8.0%)	(8.0%)	(8.0%)	(8.0%)	(9.0%)	(9.0%)	(10.0%)	(10.0%)	(11.7%)
Tangible Book Value	(5.0%)	(5.0%)	(7.1%)	(8.0%)	(7.0%)	(6.0%)	(5.0%)	(4.0%)	(10.0%)	35.0%	(8.0%)
Common Equity	(17.0%)	(17.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)
Cash from Ops.	(4.0%)	(4.0%)	(4.0%)	(4.0%)	(4.0%)	4.1%	(8.0%)	(17.0%)	1.7%	1.0%	16.4%
Capital Expenditures	4.0%	(4.0%)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Leased Free Cash Flow	(11.0%)	(6.0%)	(16.0%)	(6.0%)	(11.1%)	(4.1%)	(11.0%)	(10.0%)	(10.0%)	(10.0%)	60.0%
Undiscounted Free Cash Flow	(11.0%)	(11.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)
Dividend per Share	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	(18.0%)	0.0%
F&B Prior Five Years											
Total Revenue	(5.0%)	(5.0%)	(4.0%)	(1.7%)	(7.0%)	(7.0%)	(7.1%)	(7.0%)	(7.0%)	(7.1%)	(6.0%)
Gross Profit	(7.4%)	(7.4%)	(7.4%)	(6.1%)	(6.1%)	(6.1%)	(6.1%)	(6.1%)	(6.1%)	(6.1%)	(6.1%)
EBITDA	0.1%	(21.1%)	(0.0%)	(0.0%)	(1.1%)	(4.0%)	(7.0%)	(7.0%)	(11.1%)	(4.7%)	(7.0%)
EBIT	(2.0%)	(24.1%)	(2.7%)	(2.7%)	(2.7%)	(2.7%)	(2.7%)	(2.7%)	(2.7%)	(2.7%)	(2.7%)
EBIT	0.7%	(27.1%)	(0.7%)	(0.7%)	(4.0%)	(1.1%)	(4.2%)	(5.1%)	(12.1%)	0.0%	(1.1%)
Earnings from Cont. Ops	15.2%	(20.0%)	(1.1%)	(1.1%)	(4.0%)	(12.0%)	(12.0%)	(0.1%)	(44.0%)	10.1%	(1.1%)
Net Income	14.7%	(1.1%)	(1.1%)	(1.1%)	(1.1%)	(14.7%)	(14.7%)	(14.7%)	(14.7%)	11.1%	(1.1%)
Normalized Net Income	8.5%	11.0%	(4.7%)	(1.1%)	(0.0%)	(4.3%)	(5.2%)	5.1%	0.7%	0.5%	3.9%
Adjusted EPS before Extra	10.0%	(20.0%)	(5.3%)	(5.3%)	(5.3%)	(14.0%)	(14.0%)	(0.0%)	(157.0%)	11.2%	(0.0%)</

Ticker:	T US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

AT&T Inc

Sector: Servicios de comunicación Industry: Servicios de telecomunicacione Sub-Industry: Servicios de telecomunicacione

	-1Q	-3Q	-2Q	-1Q	0Q
WACC					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
	%	%	%	%	%
Equity					
Cost of Equity	8.0%	8.2%	7.8%	7.1%	6.4%
Weight of Equity	45.7%	48.2%	51.9%	53.1%	58.6%
+ Debt					
Cost of Debt	4.7%	5.0%	3.9%	4.8%	4.4%
Weight of Debt	54.3%	51.8%	48.1%	46.9%	41.4%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	6.2%	6.5%	5.9%	6.0%	5.6%

Capital Structure										
For the Fiscal Period Ending	31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
	USD		USD		USD		USD		USD	
	Currency									
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap	7,060.0	21.6%	5,249.0	1.8%	6,337.0	0.9%	8,622.0	2.8%	8,902.0	2.6%
CT Reinvestment	142,995.0	51.8%	142,529.0	50.2%	143,706.0	47.2%	135,834.0	44.1%	134,692.0	38.8%
Lt Borrowings	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	276,247.6	100.0%	285,293.6	100.0%	304,179.8	100.0%	307,851.1	100.0%	347,084.5	100.0%

Debt Summary Data															
For the Fiscal Period Ending															
Currency	31/03/2024			30/06/2024			30/09/2024			31/12/2024			31/03/2025		
	Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total	
Total Commercial Paper	2,430.0	1.6%		2,693.0	1.8%		0.0	0.0%		0.0	0.0%		0.0	0.0%	
Total Revolving Credit	12,000.0			12,000.0	8.1%		12,000.0	8.2%		12,000.0	8.3%		12,000.0	8.4%	
Total Capital Leases										1,456.0	1.0%				
General/Other Borrowings					90.1%		134,343.0	91.8%			90.7%		131,594.0	91.6%	
Total Principal Due	150,055.0	100.0%		147,778.0	100.0%		146,343.0	100.0%		144,456.0	100.0%		143,594.0	100.0%	
Total Debt Outstanding	150,055.0			147,778.0			146,343.0			144,456.0			143,594.0		

[illegible]

Credit Ratios				
Net Debt/EBITDA	3.2x	3.2x	3.6x	3.6x
Total Debt/EBITDA	3.2x	3.3x	3.6x	3.6x
Operating Income/Total Debt	0.0x	0.0x	0.0x	0.0x
LTM FCF/Total Debt	0.2x	0.2x	0.2x	0.2x
LTM CFF/Total Debt	0.3x	0.3x	0.3x	0.3x
FFIT/Interest Expense	3.4x	3.4x	1.3x	3.2x
FFIT/Total Interest Expense	3.4x	3.4x	1.3x	3.2x
Degree of Financial Leverage	1.4x	1.4x	4.8x	1.5x
EBITDA/CAPEx/Interest Expense	4.1x	3.8x	1.1x	2.3x
EBITDA/Total Interest Expense	6.3x	6.4x	4.8x	6.4x

Debt Schedule									
Debt Schedule In Yr 1	--	--	--	--	--	--	3,399.0	4.4%	--
Debt Schedule In Yr 2	--	--	--	--	--	--	8,652.0	7.0%	--
Debt Schedule In Yr 3	--	--	--	--	--	--	6,310.0	5.1%	--
Debt Schedule In Yr 4	--	--	--	--	--	--	6,905.0	5.6%	--
Debt Schedule In Yr 5	--	--	--	--	--	--	6,918.0	5.6%	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	--	14,962.0	12.1%	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	--	13,823.0	11.2%	--
Debt Schedule - Years 2-5	--	--	--	--	--	--	28,785.0	23.3%	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	101,718.0	82.4%	--
Debt Schedule - Total Debt	--	--	--	--	--	--	123,532.0	100.0%	--

[illegible]

Operational Leases (Rental Payment) Schedule						
Rental Expense - Year 1	--	--	--	--	4,799.0	18.8%
Rental Expense - Year 2	--	--	--	--	4,166.0	16.4%
Rental Expense - Year 3	--	--	--	--	3,527.0	13.8%
Rental Expense - Year 4	--	--	--	--	2,885.0	11.3%
Rental Expense - Year 5	--	--	--	--	2,130.0	8.4%
Rental Expense - Years 2 - 3	--	--	--	--	7,693.0	30.2%
Rental Expense - Years 4 - 5	--	--	--	--	5,015.0	19.7%
Rental Expense - Years 2 - 5	--	--	--	--	12,708.0	49.9%
Rental Expense Beyond Year 5	--	--	--	--	7,978.0	31.3%
Total Sublease Income	--	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	25,475.0	100.0%

Contractual Obligation Schedule										
Contractual Obligations - Year 1	--	--	--	--	--	--	27,840.0	8.8%	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--	--	48,438.0	15.4%	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--	--	38,577.0	12.2%	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	86,795.0	27.5%	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	200,456.0	63.6%	--	--
Total Contractual Obligations	--	--	--	--	--	--	315,091.0	100.0%	--	--

Purchase Obligations	--	--	--	27,997.0	--
----------------------	----	----	----	----------	----

Interest Rate Data				
W/Avg. Interest Rate - Long-term Debt	2017	2018	2019	2020
	3.50%	3.50%	3.50%	3.50%

Ticker: T US EQUITY

T US EQUITYAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

AT&T Inc

Sector: Servicios de comunicaci3n Industry: Servicios de telecomunicacione Sub-Industry: Servicios de telecomunicacione

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product							31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue	132,447.00	146,801.00	163,786.00	160,546.00	170,756.00	181,193.00	171,760.00	134,038.00	120,741.00	122,428.00	122,336.00
Communications	70,606.00	71,127.00	154,232.00	150,378.00	144,631.00	97,223.00	110,240.00	114,730.00	117,067.00	118,038.00	117,652.00
Latin America	36,769.00	35,294.00	7,283.00	8,269.00	18,941.00	35,259.00	30,442.00	15,513.00	3,144.00	3,932.00	4,232.00
Corporate & Other	22,233.00	35,066.00	1,731.00	1,373.00	7,652.00	32,110.00	24,174.00	2,747.00	530.00	458.00	452.00
Reconciliation	2,839.00	4,102.00	1,333.00	1,279.00	1,740.00	7,701.00	5,716.00	1,048.00	-	-	-
#N/A Field Not Applicable	-	1,212.00	418.00	430.00	(2,208.00)	6,963.00	4,205.00	-	-	-	-
	-	-	(1,211.00)	(1,183.00)	-	1,937.00	(3,017.00)	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue	132,447.00	146,801.00	163,786.00	160,546.00	170,756.00	181,193.00	171,760.00	134,038.00	120,741.00	122,428.00	122,336.00
United States	129,772.00	140,234.00	154,039.00	149,841.00	-	161,689.00	155,899.00	129,157.00	116,006.00	117,097.00	116,882.00
Mexico	2,340.00	2,381.00	2,797.00	2,948.00	-	6,536.00	5,387.00	2,824.00	3,210.00	3,993.00	4,286.00
	241.00	2,140.00	2,472.00	2,913.00	-	3,219.00	2,862.00	907.00	592.00	521.00	462.00
	94.00	2,046.00	2,348.00	2,743.00	-	3,198.00	2,679.00	747.00	584.00	504.00	441.00
	-	-	1,122.00	1,064.00	-	2,797.00	2,322.00	251.00	217.00	194.00	149.00
	-	-	817.00	829.00	-	2,793.00	1,807.00	152.00	132.00	119.00	116.00
	-	-	191.00	208.00	-	961.00	804.00	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: T US EQUITY

SortAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

AT&T Inc

Sector: Servicios de comunicaci3n Industry: Servicios de telecomunicacione Sub-Industry: Servicios de telecomunicacione

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	1,134.00	1,212.00	1,112.00	1,128.00	1,116.00	1,019.00	1,029.00	957.00	617.00	477.00	487.00
Interest Cost	2,470.00	1,902.00	1,980.00	1,936.00	2,092.00	1,960.00	1,687.00	1,276.00	1,747.00	1,876.00	1,586.00
Expected Return on Plan Assets	(3,380.00)	(3,317.00)	(3,115.00)	(3,134.00)	(3,190.00)	(3,561.00)	(3,557.00)	(3,513.00)	(3,107.00)	(2,533.00)	(2,212.00)
Pension Expense (Income)	5,549.00	(679.00)	1,352.00	651.00	(909.00)	2,393.00	1,450.00	(4,885.00)	(991.00)	1,041.00	(188.00)
Other Postretirement Cost											
Service Cost	233.00	222.00	192.00	138.00	109.00	71.00	53.00	45.00	32.00	23.00	22.00
Interest Cost	1,458.00	967.00	972.00	809.00	778.00	676.00	416.00	210.00	277.00	340.00	310.00
Expected Return on Plan Assets	(653.00)	(421.00)	(355.00)	(319.00)	(304.00)	(227.00)	(178.00)	(151.00)	(112.00)	(130.00)	(61.00)
Other Postretirement Benefits Expense (I	1,683.00	(2,142.00)	(1,049.00)	(496.00)	(3,342.00)	369.00	(739.00)	(2,767.00)	(3,798.00)	(2,058.00)	(1,629.00)
Pension Funded Status											
Fair Value of Plan Assets	45,163.00	42,195.00	42,610.00	45,463.00	51,681.00	53,530.00	54,606.00	54,401.00	40,874.00	30,098.00	27,919.00
Actual Return (Loss) on Plan Assets	4,213.00	607.00	3,123.00	5,987.00	(1,044.00)	8,207.00	6,199.00	5,737.00	(7,673.00)	1,791.00	265.00
Employer Contribution	562.00	735.00	910.00	566.00	9,307.00	2.00	2.00	-	-	--	--
Benefits Paid	(6,543.00)	(4,681.00)	(3,614.00)	(3,705.00)	(4,632.00)	(6,356.00)	(5,124.00)	(5,942.00)	(5,854.00)	(4,863.00)	(2,447.00)
Projected Benefit Obligation	59,543.00	55,464.00	56,183.00	59,294.00	55,439.00	59,873.00	62,158.00	57,212.00	42,828.00	33,227.00	30,944.00
Over(Under) Funded Pension	(14,380.00)	(13,269.00)	(13,573.00)	(13,831.00)	(3,758.00)	(6,343.00)	(7,552.00)	(2,811.00)	(1,954.00)	(3,129.00)	(3,025.00)
Accumulated Benefit Obligation	57,949.00	54,007.00	54,538.00	57,488.00	53,963.00	58,150.00	60,848.00	56,159.00	42,137.00	32,481.00	30,322.00
Pension Funding Ratio	75.85	76.08	75.84	76.67	93.22	89.41	87.85	95.09	95.44	90.58	90.22
Other Postretirement Funded Status											
Fair Value of Plan Assets	7,846.00	6,671.00	5,921.00	5,973.00	4,277.00	4,145.00	3,843.00	3,198.00	2,160.00	1,763.00	1,144.00
Actual Return (Loss) on Plan Assets	384.00	64.00	407.00	607.00	(218.00)	609.00	302.00	210.00	277.00	340.00	310.00
Employer Contribution	--	--	--	--	--	200.00	425.00	308.00	120.00	-	--
Benefits Paid	(1,498.00)	(1,239.00)	(1,156.00)	(1,055.00)	(1,503.00)	(941.00)	(1,029.00)	(1,163.00)	(788.00)	(624.00)	(736.00)
Projected Benefit Obligation	30,709.00	27,898.00	26,027.00	24,059.00	19,378.00	16,041.00	13,928.00	12,552.00	7,280.00	6,693.00	6,339.00
Over(Under) Funded Post Ret Benefits	(22,863.00)	(21,227.00)	(20,106.00)	(18,086.00)	(15,101.00)	(11,896.00)	(10,085.00)	(9,354.00)	(5,120.00)	(4,930.00)	(5,195.00)
Other Post-Retirement Funding Ratio	25.55	23.91	22.75	24.83	22.07	25.84	27.59	25.48	29.67	26.34	18.05
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	7.75	7.75	7.75	7.75	7.00	7.00	7.00	6.75	6.75	7.50	7.75
Discount Rate used on Plan Liabilities	4.30	4.60	4.40	3.80	4.50	3.40	2.70	3.00	5.20	5.00	5.70
Rate of Compensation Increase	3.00	3.10	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00
Other Postretirement Benefits											
Expected Return on Plan Assets	7.75	5.75	5.75	5.75	5.75	5.75	4.75	4.50	4.50	6.50	4.00
Discount Rate used on Plan Liabilities	5.00	4.60	5.00	4.60	4.30	4.40	3.50	2.90	4.00	5.20	5.60
Health Care Cost Trend Projected(next y	3.00	3.00	3.10	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00
Pension Plan Asset Allocation											
Fair Value of Plan Assets	45,163.00	42,195.00	42,610.00	45,463.00	51,681.00	53,530.00	54,606.00	54,401.00	40,874.00	30,098.00	27,919.00
Asset Category - Equities %	37.00	37.00	39.00	39.00	28.00	29.00	34.00	29.00	11.00	17.00	21.00
Asset Category - Debt %	38.00	40.00	39.00	41.00	37.00	35.00	38.00	38.00	45.00	47.00	44.00
Asset Category - Real Estate %	11.00	10.00	11.00	10.00	9.00	9.00	8.00	10.00	16.00	16.00	15.00
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	0.33	0.33	0.40	0.36	0.54
Asset Category - Other %	2.00	1.00	-	-	18.00	19.00	14.00	11.00	17.00	-	1.00
Expected Pension Payments											
Year 1	5,741.00	4,705.00	4,938.00	4,633.00	5,399.00	5,540.00	5,391.00	5,922.00	5,612.00	3,185.00	3,508.00
Year 2	4,184.00	4,424.00	4,437.00	4,191.00	4,835.00	4,471.00	4,597.00	4,237.00	3,734.00	2,907.00	2,964.00
Year 3	4,144.00	4,294.00	4,312.00	4,180.00	4,750.00	4,362.00	4,428.00	4,121.00	3,747.00	2,841.00	2,919.00
Year 4	4,066.00	4,198.00	4,264.00	4,149.00	4,642.00	4,272.00	4,323.00	4,113.00	3,632.00	2,826.00	2,860.00
Year 5	4,010.00	4,155.00	4,200.00	4,063.00	4,508.00	4,174.00	4,234.00	3,934.00	3,561.00	2,803.00	2,808.00
Beyond Year 5	19,753.00	19,886.00	19,764.00	19,653.00	21,320.00	19,965.00	19,646.00	18,292.00	16,688.00	13,340.00	12,995.00
Expected Postretirement Benefits											
Year 1	2,134.00	2,024.00	1,809.00	1,751.00	1,637.00	1,539.00	1,392.00	1,262.00	1,211.00	788.00	672.00
Year 2	2,063.00	1,995.00	1,797.00	1,719.00	1,633.00	1,441.00	1,231.00	1,181.00	801.00	664.00	638.00
Year 3	2,000.00	1,973.00	1,788.00	1,707.00	1,582.00	1,343.00	1,159.00	888.00	640.00	622.00	627.00
Year 4	1,962.00	1,939.00	1,783.00	1,692.00	1,515.00	1,258.00	879.00	842.00	598.00	588.00	606.00
Year 5	1,952.00	1,894.00	1,776.00	1,670.00	1,463.00	1,015.00	832.00	794.00	568.00	564.00	518.00
Beyond Year 5	9,324.00	8,884.00	8,225.00	7,267.00	6,358.00	4,307.00	3,651.00	3,544.00	2,322.00	2,252.00	2,419.00

Ticker:	T US EQUITY	Sort	Ascend	Currency	☒ Reporting	☐ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

AT&T Inc

Sector: Servicios de comunicación Industry: Servicios de telecomunicaciones Sub-Industry: Servicios de telecomunicaciones

[illegible]